RAVAULT Coin

Real World Asset Ecosystem

Bridging Real World Assets with Blockchain

ravault.com

Join all of our communities!





Disclaimer: Participation in RAVAULT Coin

This document and the RAVAULT presale are not investment advice, a securities offering, or a promise of financial gain.

By participating in the RAVAULT Coin presale, you acknowledge and agree to the following:

1. High Risk Asset

RAVAULT Tokens are a speculative digital asset. The value of these tokens may fluctuate significantly or fall to zero. There is no guarantee of returns, profit, liquidity, or token listing.

2. No Financial Guarantees

RAVAULT Tokens do not represent equity, voting rights, or any ownership in RAVAULT or its affiliates. They offer no right to dividends, revenue shares, or guaranteed access to any future service.

3. Regulatory Status

This token is not registered under any securities or financial regulatory framework in any jurisdiction. Participants must ensure that token purchases are legal in their region and comply with local laws.

4. Personal Responsibility

Participation is entirely voluntary and at your own risk. You are solely responsible for any investment decision and its outcomes, including taxation, wallet security, and market volatility.

5. No Liability

The RAVAULT team, developers, advisors, and affiliates disclaim all liability for losses, damages, or claims related to token purchases or future platform performance.

6. Forward-Looking Statements

Any roadmap, projection, or anticipated feature mentioned in this whitepaper is subject to change without notice. No statement herein constitutes a commitment or guarantee.

By continuing with the RAVAULT Token presale, you confirm that you:

- Are at least 18 years of age (or the age of legal majority in your jurisdiction)
- Understand and accept the risks involved
- Have conducted your own due diligence
- Fully release RAVAULT and its team from future claims or liabilities

For questions or more information, contact: contact@ravault.com

RAVAULT — Bridging Real World Assets with Blockchain

Executive Summary

The convergence of institutional-grade real estate, surging retail demand for passive income, and the rise of decentralized finance (DeFi) has created a generational opportunity. Traditional markets remain gated and illiquid, but blockchain enables unrestricted ownership and yield. RAVAULT acts as a bridge between DeFi and traditional markets but operates decentralized and we do not sell any personal data.

RAVAULT stands at the intersection of two unstoppable forces:

- The \$280T real estate market
- DeFi and tokenized real-world assets (RWAs)

By combining two of the greatest performing asset classes, we provide security for our stakeholders. RAVAULT boasts \$2B in real estate, made possible with the hard work and dedication of our core team and partners. RAVAULT isn't theory, it's execution.

RAVAULT is a blockchain-based ecosystem that links tokenized real-world assets (RWAs) to a fungible crypto token through NFT-backed collateral. Each NFT (non-fungible token) represents a unique real world asset — income-generating properties or projects under development — and is assigned value via appraisals, oracles, and on-chain audits. RAVAULT Token, our fungible coin, derives its value from a collateral pool of these NFTs and enables fractional, liquid, and global access to traditionally illiquid real estate markets.

Unlike traditional platforms, RAVAULT directly owns and manages a growing portfolio of real estate assets. These assets generate yield and long-term value growth that are shared with token stakers, allowing users to earn income backed by tangible property. The platform will also enable third-party listings in future versions to enhance scalability and ecosystem diversity.

Architecture Overview

- Protocol-Owned NFTs (ERC-721/1155): Represent income-generating or development properties fully owned by the RAVAULT DAO.
- RAVAULT Token (ERC-20): Fungible token backed by a growing pool of real-world real
 estate NFTs.
- Smart Contract Vaults: Secure contracts where NFTs are locked to issue RAVAULT Tokens and manage staking yield.
- Valuation Layer: Uses appraisals, oracles, and on-chain audits to determine NFT value.
- Redemption & Liquidation Engine: Manages RAVAULT supply based on collateral and user redemptions.

Visit our Website: ravault.com

Asset Classes Covered

1. Income-Producing Real Estate (Protocol-Owned)

- Rental apartments, commercial offices, warehouses, etc.
- NFTs linked to legal ownership and income streams directly controlled by RAVAULT DAO.

2. Development/Build-Out Projects (Protocol-Owned)

- Pre-construction, mid-construction, or redevelopment stages funded by DAO treasury.
- NFT includes project plans, permits, funding stage, estimated value at completion (ARV), and timelines.

3. Third-Party Listings (Future Integration)

 RAVAULT will open its tokenization platform to vetted external builders in future roadmap phases.

Valuation Methodologies

We combine three mechanisms for robust and transparent pricing:

A. Certified Appraisals

- Third-party appraisal firms assess property value based on location, condition, NOI (Net Operating Income), and comps.
- Updated quarterly or as needed.

B. On-Chain Oracles

Real estate data APIs connected via Chainlink.

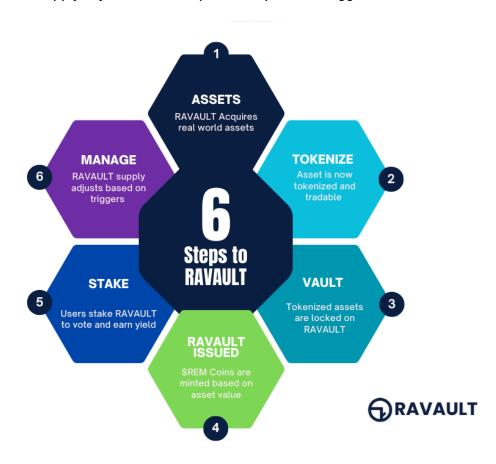
C. On-Chain Audits

• DAO-verified ownership, title, permits, and documentation.

RAVAULT Coin Collateralization Flow

RAVAULT Token Flow

- 1. DAO acquires, owns real estate from development
- 2. Real estate is tokenized into NFTs
- 3. NFTs are deposited into \$RAVC Vault & locked
- 4. RAVAULT Tokens are minted based on total collateral value
- 5. Users stake \$RAVC to earn yield
- 6. \$RAVC supply adjusts via redemption or liquidation triggers



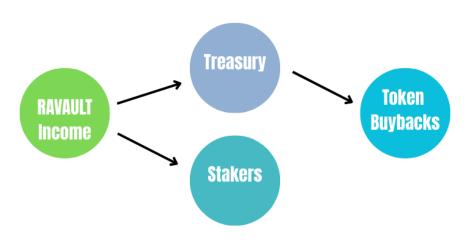
Use Cases

- Investors: Earn yield from protocol-owned real estate
- Stakers: Passive income from asset-backed yield
- Yield Farming: Hold your \$RAVC to earn more
- DAO Treasury: Long-term value growth from rental + asset appreciation
- Future Builders: Onboard listings and raise capital

Redemption & Liquidity Mechanisms

- 1. Buyback Pools: Income used to repurchase RAVAULT from market
- 2. Direct Redemption: RAVAULT tokens redeemable for NFT/asset value
- 3. Liquidation Triggers: If collateral falls, NFTs sold.

Real Estate Income $\downarrow \\ {\rm DAO\ Treasury} \rightarrow {\rm Stakers\ (Yield)} \\ \downarrow \\ {\rm RAVAULT\ Token\ Buybacks} \\$



Tokenomics

RAVAULT Contract Address (see website footer): ravault.com

Token Supply & Emissions

Metric Value

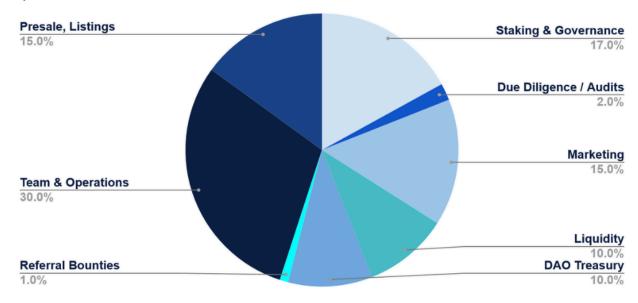
Token Type ERC-20

Max Supply Dynamic (backed by assets)

Minting On NFT vault deposit

Token Distribution

\$RAVAULT Token Distribution



Token Utility

- Governance votes
- Yield from asset-backed staking
- Early access to future deals
- Discounts on services

Governance Model

DAO Governance Flow:

- 2. Proposal \rightarrow Vote \rightarrow Execute
- 1. Audit Treasury Smart Contract
 - Voting on acquisitions, emissions, listings
 - Staking = voting power
 - Reputation and rewards for participation

Roadmap

Quarter	Milestone
Q3 2025	RAVAULT Platform V1 release + First \$2B Protocol-Owned Assets
Q4 2025	Oracle + Appraisal Integration
Q4 2025	RAVAULT Exchange Listing + Staking/Yield Flow
Q2 2026	Enable Governance DAO for Asset Decisions
Q 2026	Launch Third-Party Listings Module

Join the Real World Asset Revolution.

Secure early access to the most advanced tokenized real estate platform on the blockchain.

Invest now. Stake tomorrow. Own the future.

RAVAULT Pre Sale - Buy RAVAULT

Contact: contact@ravault.com

"If you've made it this far, thank you for your time and we hope to see you in one of our social media communities or future events". - RAVAULT Team